

KIMBER

Historial, Cifras en millones de pesos

ESTADO DE SITUACIÓN FINANCIERA	dic-13	dic-14	dic-15	dic-16	dic-17	dic-18	dic-19	dic-20	dic-21	dic-22	dic-23	mar-24
Activo Total	29,540	29,932	34,047	40,699	39,340	41,205	41,682	53,317	48,784	53,541	53,919	56,437
Activo Circulante	12,181	12,035	15,020	15,950	14,144	15,792	16,759	28,824	23,543	28,606	31,212	34,143
Efectivo y Equivalentes de Efectivo	5,390	5,050	7,934	7,461	4,674	5,000	6,839	18,584	12,275	16,919	18,972	20,193
Largo Plazo	17,359	17,898	19,027	24,749	25,196	25,413	24,924	24,492	25,241	24,935	22,706	22,295
Propiedades, Planta y Equipo (Neto)	15,879	15,980	15,670	16,299	17,476	17,868	17,090	16,370	17,071	17,768	17,925	18,135
Pasivo Total	20,953	22,999	27,309	33,613	33,193	35,602	36,509	47,624	43,060	48,513	46,998	53,245
Pasivo Circulante	8,757	7,876	8,317	11,000	9,968	10,219	12,946	15,562	15,250	14,672	18,727	29,338
Créditos Bancarios	-	-	-	-	175	235	235	4,225	3,235	235	235	235
Créditos Bursátiles	2,300	1,500	800	2,500	1,500	400	2,500	-	-	1,750	4,243	8,280
Pasivo Largo Plazo	12,196	15,122	18,992	22,612	23,226	25,383	23,563	32,062	27,810	33,842	28,271	23,907
Créditos Bancarios	-	-	-	4,146	6,926	9,934	9,778	6,000	3,000	1,500	1,500	1,500
Créditos Bursátiles	10,178	13,087	17,238	16,617	14,465	14,085	11,195	21,700	22,260	29,510	22,728	18,280
Otros Pasivos Con Costo	-	-	-	-	-	-	1,111	1,123	1,172	990	817	759
Deuda Total	12,478	14,587	18,038	23,263	23,066	24,654	31,708	31,925	28,495	32,995	28,705	28,295
Deuda Neta	7,088	9,537	10,105	15,801	18,392	19,654	16,869	13,341	16,220	16,076	9,733	8,102
Capital Contable Consolidado	8,587	6,934	6,738	7,086	6,147	5,603	5,173	5,693	5,724	5,027	6,921	3,192
Capital Contable Mayoritario	8,587	6,934	6,738	6,999	6,090	5,561	5,285	5,809	5,724	5,027	6,921	3,192

ESTADO DE RESULTADOS ULTIMOS 12 MESES												
Ventas Netas	29,678	29,107	32,206	35,660	37,766	41,026	43,500	46,703	46,894	51,055	53,307	53,548
Utilidad de Operación	7,208	5,870	7,138	7,958	6,969	7,494	8,975	10,504	8,335	8,925	11,916	12,529
Margen Operativo	24.3%	20.2%	22.2%	22.3%	18.5%	18.3%	20.6%	22.5%	17.8%	17.5%	22.4%	23.4%
Utilidad (Pérdida) Neta Mayoritaria	4,619	3,544	4,333	4,794	4,037	4,227	5,156	6,086	4,494	4,936	7,013	7,482
Margen Neto	15.6%	12.2%	13.5%	13.4%	10.7%	10.3%	11.9%	13.0%	9.6%	9.7%	13.2%	14.0%

RESUMEN DE FLUJO OPERATIVO ULTIMOS 12 MESES												
Utilidad de Operación	7,208	5,870	7,138	7,958	6,969	7,494	8,975	10,504	8,335	8,925	11,916	12,529
Depreciación y Amortizac.	1,517	1,616	1,665	1,601	1,600	1,562	1,946	1,953	1,935	1,963	1,985	1,996
EBITDA	8,725	7,486	8,803	9,559	8,569	9,056	10,920	12,458	10,270	10,888	13,900	14,524
Margen EBITDA	29.4%	25.7%	27.3%	26.8%	22.7%	22.1%	25.1%	26.7%	21.9%	21.3%	26.1%	27.1%
Intereses pagados	747	906	1,076	1,225	1,462	1,776	1,857	2,359	2,245	2,371	2,859	2,827
Intereses ganados	127	227	207	270	264	288	297	598	462	716	1,362	1,409
Impuestos a la Utilidad	1,990	1,530	1,940	2,156	1,704	1,783	2,314	2,792	2,150	2,314	3,376	3,624
CAPEX	(1,637)	(1,645)	(1,318)	(1,993)	(2,578)	(1,792)	(772)	(813)	(2,150)	(2,141)	(1,676)	(1,917)
Flujo Operativo Neto	4,478	3,632	4,675	4,454	3,090	3,994	6,275	7,092	4,187	4,777	7,353	7,565
Variación en el Capital de Trabajo	-1139.09	-2021.4	-1499.47	-2,960	-3,055	-2,117	(1,081)	(2,157)	(3,487)	(2,584)	(1,157)	(1,637)

MULTIPLS HISTORICOS Y RAZONES FINANCIERAS												
Valor de mercado	116,041	97,094	124,968	122,346	105,162	99,054	120,709	108,400	86,872	113,165	114,180	111,443
Valor de la empresa	123,128	106,632	135,072	139,665	124,532	119,469	136,334	120,933	104,517	129,241	123,913	119,545
VE/EBITDA	14.11	14.24	15.34	14.61	14.53	13.19	12.48	9.60	10.04	11.87	8.91	8.23
P/U	25.12	27.40	28.84	25.52	26.05	23.44	23.41	17.81	19.33	22.92	16.28	14.89
P/VL	13.51	14.00	18.55	17.48	17.27	17.81	22.84	18.66	15.18	22.51	16.50	34.91
Deuda Neta / EBITDA	0.81	1.27	1.15	1.65	2.15	2.17	1.66	1.07	1.58	1.48	0.70	0.557825
Deuda Neta / (EBITDA+Capex)	1.00	1.63	1.35	2.09	3.07	2.71	1.79	1.26	2.17	1.84	0.80	0.64
Deuda Neta / C.C.	0.83	1.38	1.50	2.23	2.99	3.51	3.51	2.58	3.08	3.20	1.41	2.54
Cobertura Intereses	11.68	8.26	8.18	7.80	5.86	5.10	5.88	5.28	4.57	4.59	4.86	5.14
ROA	15.6%	11.8%	12.7%	11.8%	10.3%	10.3%	12.4%	11.4%	9.2%	9.2%	13.0%	13.3%
ROE	53.8%	51.1%	64.3%	67.6%	65.7%	75.4%	99.7%	106.9%	78.5%	98.2%	101.3%	234.4%