

GCC

Historial, Cifras en millones de pesos

ESTADO DE SITUACIÓN FINANCIERA	dic-13	dic-14	dic-15	dic-16	dic-17	dic-18	dic-19	dic-20	dic-21	dic-22	dic-23	mar-24
Activo Total	21,767	24,230	27,286	38,708	38,456	37,386	38,860	42,495	45,566	47,841	47,194	47,801
Activo Circulante	4,174	5,221	6,351	8,223	9,880	10,496	12,380	16,540	19,576	21,826	22,058	22,727
Efectivo y Equivalentes de Efectivo	1,262	1,787	2,541	3,397	4,609	4,948	6,615	11,172	13,990	16,199	16,271	16,235
Largo Plazo	17,593	19,009	20,934	30,485	28,576	26,889	26,480	25,954	25,990	26,015	25,136	25,074
Propiedades, Planta y Equipo (Neto)	11,945	12,749	13,901	19,177	18,528	20,196	19,173	18,992	19,134	19,512	19,495	19,571
Pasivo Total	9,439	10,701	12,378	20,651	20,158	18,281	18,563	19,184	18,727	19,014	17,251	18,302
Pasivo Circulante	1,618	2,678	2,126	3,207	3,692	3,188	3,684	5,885	7,716	4,911	4,555	5,613
Créditos Bancarios	261	753	115	73	332	79	453	1,828	3,605	-	-	-
Créditos Bursátiles	-	-	-	-	-	-	-	-	-	-	-	-
Pasivo Largo Plazo	7,821	8,024	10,252	17,444	16,466	15,093	14,879	13,299	11,011	14,103	12,696	12,689
Créditos Bancarios	2,800	2,389	3,102	8,937	8,212	7,717	6,976	5,536	2,118	-	-	-
Créditos Bursátiles	3,266	3,695	4,312	5,236	4,925	4,948	4,812	5,134	5,326	9,669	8,435	8,231
Otros Pasivos Con Costo	0	-	-	45	36	28	390	161	42	229	313	279
Deuda Total	6,345	6,837	7,529	14,297	13,512	12,779	13,049	13,025	11,385	9,669	8,435	8,231
Deuda Neta	5,084	5,051	4,988	10,900	8,903	7,831	6,434	1,853	(2,605)	(6,530)	(7,837)	(8,004)
Capital Contable Consolidado	12,328	13,528	14,908	18,057	18,298	19,104	20,297	23,310	26,839	28,827	29,943	29,499
Capital Contable Mayoritario	12,325	13,525	14,902	18,051	18,298	19,104	20,296	23,298	26,826	28,808	29,927	29,483

ESTADO DE RESULTADOS ULTIMOS 12 MESES												
Ventas Netas	8,406	10,010	11,984	13,997	17,335	16,991	18,002	20,270	21,037	23,441	24,056	24,135
Utilidad de Operación	635	1,189	1,675	2,362	3,095	3,262	3,542	4,607	4,880	5,398	6,718	6,960
Margen Operativo	7.5%	11.9%	14.0%	16.9%	17.9%	19.2%	19.7%	22.7%	23.2%	23.0%	27.9%	28.8%
Utilidad (Pérdida) Neta Mayoritaria	52	562	915	1,281	1,530	1,245	2,259	2,828	3,022	3,745	5,179	5,404
Margen Neto	0.6%	5.6%	7.6%	9.2%	8.8%	7.3%	12.5%	14.0%	14.4%	16.0%	21.5%	22.4%

RESUMEN DE FLUJO OPERATIVO ULTIMOS 12 MESES												
Utilidad de Operación	635	1,189	1,675	2,362	3,095	3,262	3,542	4,607	4,880	5,398	6,718	6,960
Depreciación y Amortizac.	825	850	965	1,163	1,558	1,716	2,089	1,989	2,002	1,871	1,583	1,573
EBITDA	1,460	2,040	2,639	3,526	4,653	4,978	5,631	6,596	6,883	7,269	8,301	8,533
Margen EBITDA	17.4%	20.4%	22.0%	25.2%	26.8%	29.3%	31.3%	32.5%	32.7%	31.0%	34.5%	35.4%
Intereses pagados	541	564	641	730	1,080	975	789	770	717	777	498	485
Intereses ganados	19	23	27	34	67	124	170	137	147	442	1,025	1,094
Impuestos a la Utilidad	(168)	43	170	308	531	316	486	683	1,160	1,336	1,906	1,998
CAPEX	(456)	(772)	(871)	(6,935)	(1,430)	(2,146)	(1,247)	(665)	(1,068)	(1,932)	(2,888)	(3,004)
Flujo Operativo Neto	649	683	984	(4,414)	1,679	1,666	3,279	4,615	4,084	3,666	4,034	4,141
Variación en el Capital de Trabajo	-447,242	-582,658	33,144	61	-403	-665	(828)	229	(77)	62	(2,432)	(2,406)

MULTIPLS HISTORICOS Y RAZONES FINANCIERAS												
Valor de mercado	12,969	12,670	14,901	24,940	24,940	35,132	25,187	43,666	50,441	40,292	66,998	68,361
Valor de la empresa	18,056	17,724	19,895	35,849	33,844	42,965	31,622	45,542	47,861	33,789	59,198	60,393
VE/EBITDA	12.37	8.69	7.54	10.17	7.27	8.75	5.62	6.82	6.90	4.65	7.13	7.08
P/U	251.32	22.55	16.28	19.47	16.30	28.94	11.15	15.44	16.69	10.76	12.94	12.65
P/VL	1.05	0.94	1.00	1.38	1.36	1.81	1.24	1.87	1.88	1.40	2.24	2.32
Deuda Neta / EBITDA	3.48	2.48	1.89	3.09	1.91	1.59	1.14	0.20	(0.43)	(0.90)	(0.94)	(0.94)
Deuda Neta / (EBITDA+Capex)	5.06	3.99	2.82	(3.20)	2.76	2.71	1.47	0.31	(0.45)	(1.22)	(1.45)	(1.45)
Deuda Neta / C.C.	0.41	0.37	0.33	0.60	0.49	0.40	0.32	0.08	(0.10)	(0.23)	(0.26)	(0.27)
Cobertura Intereses	2.70	3.61	4.12	4.83	4.31	4.13	7.14	8.56	9.60	9.36	16.66	17.59
ROA	0.2%	2.3%	3.4%	3.3%	4.0%	3.2%	5.8%	6.7%	6.6%	7.8%	11.0%	11.3%
ROE	0.4%	4.2%	6.1%	7.1%	8.4%	6.3%	11.1%	12.1%	11.3%	13.0%	17.3%	18.3%