

CYDSASA

Historial, Cifras en millones de pesos

ESTADO DE SITUACIÓN FINANCIERA	dic-14	dic-15	dic-16	dic-17	dic-18	dic-19	dic-20	dic-21	dic-22	dic-23	mar-24
Activo Total	14,820	16,785	20,243	22,649	24,565	25,973	29,017	29,893	30,145	28,520	28,444
Activo Circulante	4,714	3,321	2,827	3,875	5,725	7,035	9,016	8,284	7,700	7,281	7,609
Efectivo y Equivalentes de Efectivo	2,815	1,216	624	1,291	2,540	3,748	5,562	4,155	2,769	1,597	2,092
Largo Plazo	10,105	13,464	17,416	18,774	18,840	18,938	20,001	21,609	22,445	21,238	20,835
Propiedades, Planta y Equipo (Neto)	9,818	13,172	16,976	14,641	14,683	14,816	15,637	17,137	17,897	17,046	16,730
Pasivo Total	6,602	7,504	9,843	12,360	14,478	16,448	19,347	19,518	18,942	16,655	16,919
Pasivo Circulante	1,380	1,870	2,461	2,578	2,808	2,908	2,951	3,638	4,482	4,791	5,366
Créditos Bancarios	103	466	665	-	58	62	75	93	310	474	1,303
Créditos Bursátiles	-	-	-	-	-	-	-	-	-	-	-
Pasivo Largo Plazo	5,222	5,634	7,382	9,782	11,671	13,540	16,396	15,880	14,460	11,864	11,553
Créditos Bancarios	3,302	3,809	4,784	7,184	9,136	10,999	13,964	14,202	13,119	10,940	10,758
Créditos Bursátiles	-	-	-	-	-	-	-	-	-	-	-
Otros Pasivos Con Costo	-	-	-	-	-	166	178	122	182	177	165
Deuda Total	3,404	4,275	5,450	7,184	9,194	11,061	14,039	14,294	13,429	11,414	12,061
Deuda Neta	589	3,059	4,826	5,892	6,653	7,313	8,477	10,140	10,660	9,817	9,968
Capital Contable Consolidado	8,217	9,282	10,400	10,289	10,087	9,525	9,671	10,375	11,203	11,864	11,525
Capital Contable Mayoritario	7,938	8,946	10,081	9,971	9,811	9,247	9,347	9,990	10,769	11,401	11,060

ESTADO DE RESULTADOS ULTIMOS 12 MESES											
Ventas Netas	5,427	5,569	6,958	9,118	10,608	10,507	10,726	11,339	13,612	14,160	13,620
Utilidad de Operación	718	800	1,037	1,490	2,209	2,096	1,716	1,824	2,525	3,276	3,016
Margen Operativo	13.2%	14.4%	14.9%	16.3%	20.8%	20.0%	16.0%	16.1%	18.5%	23.1%	22.1%
Utilidad (Pérdida) Neta Mayoritaria	333	336	618	487	801	1,266	514	562	1,218	2,072	1,823
Margen Neto	6.1%	6.0%	8.9%	5.3%	7.6%	12.0%	4.8%	5.0%	8.9%	14.6%	13.4%

RÉSUMEN DE FLUJO OPERATIVO ULTIMOS 12 MESES											
Utilidad de Operación	718	800	1,037	1,490	2,209	2,096	1,716	1,824	2,525	3,276	3,016
Depreciación y Amortizac.	474	389	488	800	907	861	990	1,009	1,095	1,011	1,081
EBITDA	1,191	1,188	1,525	2,290	3,116	2,958	2,706	2,832	3,620	4,287	4,098
Margen EBITDA	22.0%	21.3%	21.9%	25.1%	29.4%	28.1%	25.2%	25.0%	26.6%	30.3%	30.1%
Intereses pagados	147	300	81	323	474	599	961	863	631	720	800
Intereses ganados	58	68	58	65	100	92	100	40	95	171	153
Impuestos a la Utilidad	388	276	677	595	382	172	235	225	576	533	291
CAPEX	(2,783)	(2,494)	(2,364)	(2,190)	(1,534)	(1,546)	(1,005)	(2,098)	(2,378)	(1,613)	(1,389)
Flujo Operativo Neto	(2,069)	(1,813)	(1,540)	(753)	825	733	605	(314)	131	1,592	1,771
Variación en el Capital de Trabajo	-122.102	-363	-298	-132	(1,272)	(810)	(978)	(889)	(976)	(1,566)	(1,690)

MULTIPLS HISTORICOS Y RAZONES FINANCIERAS											
Valor de mercado	17,718	14,733	19,284	19,284	14,904	13,920	10,146	8,400	10,206	11,532	11,640
Valor de la empresa	18,931	18,345	24,720	25,792	21,967	21,845	19,186	19,044	21,278	21,817	22,097
VE/EBITDA	15.89	15.44	16.21	11.26	7.05	7.39	7.01	6.66	5.88	5.09	5.39
P/U	53.22	43.86	31.22	39.58	17.95	11.00	19.73	14.96	8.38	5.57	6.38
P/VL	2.23	1.65	1.91	1.93	1.48	1.51	1.09	0.84	0.95	1.01	1.05
Deuda Neta / EBITDA	0.49	2.57	3.17	2.57	2.14	2.54	3.13	3.58	2.94	2.29	2.43
Deuda Neta / (EBITDA+Capex)	(0.37)	(2.34)	(5.75)	59.13	3.78	5.32	5.11	14.06	8.58	3.67	3.68
Deuda Neta / C.C.	0.07	0.33	0.46	0.57	0.64	0.79	0.90	0.99	0.95	0.83	0.86
Cobertura Intereses	8.10	3.97	18.76	7.10	6.52	4.93	2.82	3.28	5.74	5.96	5.12
ROA	2.2%	2.0%	3.1%	2.2%	3.4%	4.9%	1.8%	1.9%	4.0%	7.3%	6.4%
ROE	4.1%	3.6%	5.9%	4.7%	8.0%	13.3%	5.3%	5.4%	10.9%	17.5%	15.8%