

VALUACION DE ACCIONES A PRECIO DE MERCADO DE LA BOLSA MEXICANA DE VALORES



INFORMACIÓN EN MILLONES DE PESOS

	EMISORA	FECHA BALANCE	NO. DE ACCIONES	PRECIO AL 16-Ago-10	MÁXIMO 52 SEM.	MÍNIMO 52 SEM.	VAL. MDO. V.M.	VAL. MDO+ DEUDA NETA	VAL. EMP. V.E.	ACTIVO TOTAL	ACT. DISP. EFECTIVO	DEUDA TOTAL	PASIVO TOTAL	CAPITAL CONT MAY	VTAS. NETAS 12 MESES	UT. OPER. 12 MESES	MARGEN OPER.	EBITDA 12 MESES	MARGEN EBITDA	UT. NETA 12 MESES	MARGEN NETO	PM / CCMay	PM / UN	DEUDA N / EBITDA	VE / EBITDA
1	AMXL	Jun-10	40,441,003	31.61	32.82	27.45	1,278,340	1,465,418	1,465,418	1,070,549	179,794	366,872	604,970	464,842	620,204	153,061	24.7%	237,232	38.3%	85,027	13.7%	2.8	15.0	0.79	6.18
2	WALMEXV	Jun-10	17,895,200	29.69	32.64	22.49	531,308	530,207	531,766	170,097	14,081	12,980	56,893	112,873	298,168	24,463	8.2%	29,742	10.0%	18,357	6.2%	4.7	28.9	-0.04	17.88
3	GMEXICOB	Jun-10	7,785,000	33.22	36.78	18.18	258,618	273,195	333,342	183,725	36,235	50,812	77,294	86,349	87,926	37,602	42.8%	44,717	50.9%	16,642	18.9%	3.0	15.5	0.33	7.45
4	FEMSAUBD	Jun-10	3,578,226	60.85	64.48	46.81	217,735	218,890	285,880	205,459	22,828	23,983	67,380	105,592	192,355	25,979	13.5%	34,928	18.2%	37,795	19.6%	2.1	5.8	0.03	8.18
5	GMODELOC	Jun-10	3,233,360	66.83	75.85	46.00	216,085	197,005	263,780	116,011	19,080	0	21,468	72,224	83,271	21,441	25.7%	25,254	30.3%	10,507	12.6%	3.0	20.6	-0.76	10.44
6	TELMEXL	Jun-10	18,190,885	9.42	12.90	8.60	171,358	245,154	246,453	169,903	10,958	84,754	126,919	42,661	116,294	30,823	26.5%	48,576	41.8%	18,019	15.5%	4.0	9.5	1.52	5.07
7	KOFL	Jun-10	1,846,530	89.00	95.50	57.50	164,341	170,780	176,405	104,632	9,382	15,822	37,142	65,256	103,811	16,392	15.8%	20,251	19.5%	9,552	9.2%	2.5	17.2	0.32	8.71
8	GFINBURO	Jun-10	3,333,514	47.30	51.68	34.30	157,675		N.A.	265,485		202,912	62,478		18,418	6,168	33.5%			6,654	36.1%	2.5	23.7		
9	TLEVISACPO	Jun-10	2,806,776	48.50	57.00	44.80	136,129	146,162	167,742	122,961	33,110	43,143	76,108	40,442	54,908	15,051	27.4%	20,622	37.6%	6,066	11.0%	3.4	22.4	0.49	8.13
10	ELEKTRA	Jun-10	243,159	505.00	720.00	485.00	122,795		N.A.	117,370		83,199	34,151		43,667	3,963	9.1%			1,024	2.3%	3.6	119.9		
11	GARSOA1	Jun-10	2,307,164	49.20	50.14	37.67	113,512	124,377	146,165	101,107	6,834	17,698	39,437	51,740	69,724	10,135	14.5%	12,139	17.4%	6,031	8.7%	2.2	18.8	0.90	12.04
12	BIMBOA	Jun-10	1,175,800	92.54	110.88	70.80	108,809	138,866	140,893	107,250	15,537	45,594	65,730	40,761	116,455	12,451	10.7%	16,405	14.1%	6,013	5.2%	2.7	18.1	1.83	8.59
13	PE&OLES	Jun-10	397,476	271.00	316.01	195.00	107,716	104,961	131,232	50,762	9,268	6,513	19,847	24,854	55,311	12,739	23.0%	15,226	27.5%	6,645	12.0%	4.3	16.2	-0.18	8.62
14	SANMEXB	Jun-10	6,786,395	15.80	15.80	13.00	107,225		N.A.	635,255		552,821	82,423		39,540	14,477	36.6%			12,060	30.5%	1.3	8.9		
15	CEMEXCPO	Jun-10	9,762,855	10.95	18.45	10.88	106,903	311,862	322,290	554,315	9,674	214,632	327,461	206,691	188,107	12,419	6.6%	31,994	17.0%	-9,385	-5.0%	0.5	-11.4	6.41	10.07
16	GFNORTEO	Jun-10	2,018,348	48.45	57.39	35.10	97,789		N.A.	601,140		554,662	42,719		41,054	8,914	21.7%			6,166	15.0%	2.3	15.9		
17	LIVEPOLC-1	Jun-10	1,342,196	65.60	66.50	48.41	88,048	94,826	94,829	61,820	4,393	11,171	27,476	34,343	48,628	6,527	13.4%	7,738	15.9%	4,424	9.1%	2.6	19.9	0.88	12.26
18	KIMBERA	Jun-10	1,067,829	77.30	80.40	51.84	82,543	86,887	86,887	24,870	3,775	8,119	18,205	6,665	25,419	6,949	27.3%	8,188	32.2%	4,261	16.8%	12.4	19.4	0.53	10.61
19	MEXCHEM	Jun-10	1,800,000	35.55	38.80	16.40	63,990	74,518	74,728	42,507	6,464	16,992	27,339	15,118	32,695	5,448	16.7%	7,421	22.7%	2,887	8.8%	4.2	22.2	1.42	10.07
20	SORIANAB	Jun-10	1,800,000	33.55	39.50	29.20	60,390	69,893	69,893	66,621	1,296	10,799	33,180	33,441	92,655	4,918	5.3%	6,933	7.5%	3,078	3.3%	1.8	19.6	1.37	10.08
21	ALFAA	Jun-10	539,346	96.38	101.50	51.51	51,982	82,670	91,314	102,632	8,749	39,437	69,849	28,109	126,910	9,884	7.8%	15,315	12.1%	4,416	3.5%	1.8	11.8	2.00	5.96
22	IDEALB-1	Jun-10	3,000,153	15.60	18.50	10.70	46,802	60,563	63,570	30,898	3,544	17,304	21,048	9,256	7,324	1,869	25.5%	3,244	44.3%	-175	-2.4%	5.1	-268.1	4.24	19.60
23	ARCA	Jun-10	806,020	47.73	49.48	31.50	38,471	39,966	39,966	24,565	3,005	4,500	8,572	15,993	24,647	3,662	14.9%	4,828	19.6%	2,364	9.6%	2.4	16.3	0.31	8.28
24	CHDRAHUIB	Jun-10	956,785	36.25	36.45	33.50	34,683	35,611	35,899	29,500	2,519	3,447	14,048	15,325	49,719	2,503	5.0%	3,275	6.6%	2,888	5.8%	2.3	12.0	0.28	10.96
25	COMPARTO	Jun-10	427,837	78.00	80.00	41.38	33,371		N.A.	9,971		5,412	4,559		5,491	2,382	43.4%			1,752	31.9%	7.3	19.0		
26	CONTAL	Jun-10	750,000	36.48	37.50	25.00	27,360	25,397	25,428	10,557	1,963	0	2,286	8,262	13,824	2,250	16.3%	2,669	19.3%	1,570	11.4%	3.3	17.4	-0.74	9.53
27	MEGACPO	Jun-10	855,574	31.65	35.50	22.00	27,079	27,659	28,023	15,400	2,423	3,003	4,675	10,583	7,156	2,253	31.5%	2,968	41.5%	2,019	28.2%	2.6	13.4	0.20	9.44
28	CMOCTEZ	Jun-10	880,312	30.12	36.60	24.90	26,515	25,602	25,713	10,620	913	0	1,577	9,005	6,664	2,159	32.4%	2,571	38.6%	1,549	23.2%	2.9	17.1	-0.36	10.00
29	LABB	Jun-10	1,052,749	23.32	24.00	7.20	24,550	23,805	23,890	4,595	745	0	1,207	3,376	5,247	1,233	23.5%	1,287	24.5%	887	16.9%	7.3	27.7	-0.58	18.57
30	URBI	Jun-10	976,445	24.46	32.50	23.00	23,884	28,006	28,006	32,584	4,899	9,022	18,399	14,185	13,150	2,722	20.7%	3,806	28.9%	1,705	13.0%	1.7	14.0	1.08	7.36
31	GAPB	Jun-10	561,000	38.70	47.97	32.80	21,711	20,324	20,324	29,044	2,829	1,443	2,532	26,511	3,491	1,447	41.5%	2,315	66.3%	1,376	39.4%	0.8	15.8	-0.60	8.78
32	GIGANTE	Jun-10	994,228	21.40	21.50	13.16	21,276	18,517	18,677	21,798	3,320	560	4,163	17,504	10,323	996	9.6%	1,338	13.0%	825	8.0%	1.2	25.8	-2.06	13.95
33	ICHB	Jun-10	436,281	48.50	52.55	38.00	21,160	17,807	22,038	32,391	3,356	4	6,994	21,165	25,189	1,059	4.2%	2,209	8.8%	1,186	4.7%	1.0	17.8	-1.52	9.98
34	TVAZTCACPO	Jun-10	2,916,498	7.06	7.45	5.33	20,590	25,995	26,008	26,724	3,733	9,137	20,385	6,335	10,578	3,862	36.5%	4,379	41.4%	1,819	17.2%	3.3	11.3	1.23	5.94
35	HOMEX	Jun-10	335,820	60.06	96.00	51.50	20,169	27,779	28,048	31,818	3,025	10,635	20,816	10,857	19,342	3,101	16.0%	3,588	18.5%	1,908	9.9%	1.9	10.6	2.12	7.82
36	ICA	Jun-10	642,868	31.27	35.50	24.55	20,102	44,657	49,321	70,064	3,317	27,871	49,506	16,687	33,387	2,515	7.5%	3,886	11.6%	28	0.1%	1.2	722.5	6.32	12.69
37	GEOB	Jun-10	549,443	35.50	41.74	26.50	19,505	26,785	31,181	32,693	4,743	12,023	23,064	7,857	19,372	3,278	16.9%	4,377	22.6%	1,423	7.3%	2.5	13.7	1.66	7.12
38	GPH1	Jun-10	339,589	57.00	57.00	34.00	19,357	21,528	21,528	17,864	518	2,689	7,614	10,250	14,506	1,544	10.6%	2,062	14.2%	616	4.2%	1.9	31.4	1.05	10.44
39	CICSAB-1	Jun-10	2,579,019	6.96	9.00	6.30	17,950	18,485	18,955	15,421	554	1,090	5,656	9,516	12,477	737	5.9%	1,040	8.3%	559	4.5%	1.9	32.1	0.52	18.23
40	ASURB	Jun-10	300,000	57.67	75.11	53.75	17,301	16,819	16,819	16,570	670	188	2,789	13,780	3,338	1,487	44.6%	2,111	63.2%	1,003	30.0%	1.3	17.3	-0.23	7.97
41	SIMECB	Jun-10	497,709	30.28	38.64	28.20	15,071	12,793	14,468	27,433	2,868	591	6,633	18,719	22,851	507	2.2%	1,558	6.8%	1,410	6.2%	0.8	10.7	-1.46	9.29
42	GCC	Jun-10	327,536	42.00	46.00	32.10	13,756	22,393	22,831	26,559	1,060	9,697	14,245	11,934	8,680	1,139	13.1%	2,200	25.3%	109	1.3%	1.2	125.9	3.93	10.38
43	CABLECPO	Jun-10	489,487	27.00	33.00	24.50	13,216	15,295	17,325	12,105	1,091	3,169	5,902	5,377	5,504	374	6.8%	1,661	30.2%	-648	-11.8%	2.5	-20.4	1.25	10.43
44	COMERCUIBC	Jun-10	1,086,000	11.80	12.49	7.82	12,815	19,752	19,888	51,128	4,059	10,996	36,560	14,414	55,007	3,053	5.6%	4,319	7.9%	852	1.5%	0.9	15.0	1.61	4.60
45	BOLSAA	Jun-10	592,989	21.35	23.05	13.00	12,660	10,185	10,610	6,321	2,518	42	528	5,605	1,573	521	33.1%	568	36.1%	546	34.7%	2.3	23.2	-4.36	18.68
46	IXEGFO	Jun-10	767,679	15.48	16.50	12.50	11,884		N.A.	97,995		90,577	6,974		6,140	-84	-1.4%			78	1.3%	1.7	152.4		
47	BACHOCOB	Jun-10	600,000	18.82	26.00	18.10	11,292	8,492	8,530	20,388	3,591	790	5,106	1											

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INFORMACIÓN EN MILLONES DE PESOS

EMISORA	FECHA BALANCE	NO. DE ACCIONES	PRECIO AL 16-Ago-10	MÁXIMO 52 SEM.	MÍNIMO 52 SEM.	VAL. MDO. V.M.	VAL. MDO+ DEUDA NETA	VAL. EMP. V.E.	ACTIVO TOTAL	ACT. DISP. EFECTIVO	DEUDA TOTAL	PASIVO TOTAL	CAPITAL CONT MAY	VTAS. NETAS 12 MESES	UT. OPER. 12 MESES	MARGEN OPER.	EBITDA 12 MESES	MARGEN EBITDA	UT. NETA 12 MESES	MARGEN NETO	PM / CCMay	PM / UN	DEUDA N / EBITDA	VE / EBITDA	
73	VITROA	Jun-10	386,857	10.93	12.60	4.94	4,228	21,329	553,106	32,283	2,518	19,618	30,960	10	23,098	1,310	5.7%	2,814	12.2%	-1,186	-5.1%	405.4	-3.6	6.08	196.57
74	SAB	Jun-10	265,419	15.00	25.55	13.00	3,981	7,008	7,008	16,427	471	3,498	9,257	7,170	30,124	983	3.3%	1,074	3.6%	649	2.2%	0.6	6.1	2.82	6.52
75	QCPO	Jun-10	450,000	8.65	9.12	5.17	3,892	N.A.	N.A.	12,269	N.A.	N.A.	10,313	1,955	16,171	-305	-1.9%	N.A.	N.A.	651	4.0%	2.0	6.0	N.A.	N.A.
76	BAFARB	Jun-10	311,203	12.00	14.01	10.50	3,734	4,167	4,181	4,341	366	798	1,616	2,715	5,445	315	5.8%	484	8.9%	171	3.1%	1.4	21.9	0.89	8.63
77	VALUEGFO	Jun-10	160,000	22.13	22.50	9.63	3,541	N.A.	N.A.	3,536	N.A.	N.A.	1,379	2,158	427	165	38.6%	N.A.	N.A.	252	59.0%	1.6	14.1	N.A.	N.A.
78	CIEB	Jun-10	559,331	6.30	7.80	5.75	3,524	9,674	12,474	15,402	1,135	7,285	10,048	2,983	9,674	910	9.4%	1,775	18.3%	-582	-6.0%	1.2	-6.0	3.47	7.03
79	CYDSASAA	Jun-10	200,000	17.50	17.90	11.00	3,500	4,331	4,499	8,361	619	1,450	3,919	4,239	6,700	776	11.6%	1,004	15.0%	383	5.7%	0.8	9.1	0.83	4.48
80	MEDICAB	Jun-10	117,411	28.00	29.00	19.50	3,288	3,253	3,253	2,824	118	83	1,048	1,775	1,842	400	21.7%	618	33.5%	257	13.9%	1.9	12.8	-0.06	5.26
81	MINSAC	Jun-10	412,007	7.60	7.60	4.30	3,131	3,186	3,193	3,084	369	424	793	2,286	4,212	348	8.3%	506	12.0%	197	4.7%	1.4	15.9	0.11	6.31
82	DINEB	Jun-10	456,366	6.60	7.30	5.40	3,012	3,799	4,148	5,495	367	1,154	2,223	2,933	639	-196	-30.7%	-168	-26.3%	-226	-35.4%	1.0	-13.3	-4.68	-24.66
83	PAPPEL	Jun-10	289,959	10.20	16.42	5.10	2,958	5,242	5,254	15,628	1,127	3,412	7,369	8,226	10,789	650	6.0%	995	9.2%	1,474	13.7%	0.4	2.0	2.30	5.28
84	GISSA	Jun-10	305,689	9.38	10.50	5.30	2,867	5,211	5,370	12,441	1,796	4,140	7,608	4,580	9,103	665	7.3%	1,533	16.8%	58	0.6%	0.6	49.7	1.53	3.50
85	CERAMICD	Jun-10	162,664	13.80	13.80	11.60	2,245	3,900	4,281	4,691	324	1,979	3,068	1,387	5,580	228	4.1%	539	9.7%	-17	-0.3%	1.6	-132.4	3.07	7.94
86	MAXCOMCPO	Jun-10	241,303	7.58	12.40	5.48	1,829	3,711	3,711	7,274	679	2,560	3,243	4,031	2,571	13	0.5%	642	25.0%	-255	-9.9%	0.5	-7.2	2.93	5.78
87	RCENTROA	Jun-10	162,725	10.12	15.90	9.60	1,647	1,794	1,795	1,640	34	181	432	1,208	827	105	12.7%	130	15.8%	28	3.4%	1.4	58.3	1.13	13.78
88	PASAB	Jun-10	133,845	10.70	15.79	10.70	1,432	2,478	2,600	3,692	85	1,131	1,927	1,627	2,821	129	4.6%	496	17.6%	-1	0.0%	0.9	-2,662.0	2.11	5.24
89	ACCELSAB	Jun-10	189,019	7.40	7.40	5.29	1,399	1,741	1,982	2,394	48	391	919	1,258	2,838	5	0.2%	136	4.8%	-29	-1.0%	1.1	-48.0	2.52	14.61
90	PATRIA	Jun-10	200,000	6.25	6.25	5.00	1,250	N.A.	N.A.	4,004	N.A.	N.A.	2,944	1,060	3,364	163	4.8%	N.A.	N.A.	507	15.1%	1.2	2.5	N.A.	N.A.
91	CIDMEGA	Jun-10	67,560	18.00	18.50	11.55	1,216	2,120	2,443	5,772	56	960	2,360	2,696	1,197	196	16.4%	325	27.1%	66	5.5%	0.5	18.5	2.78	7.52
92	NUTRISA	Jun-10	34,490	35.00	35.00	20.00	1,207	1,168	1,168	389	39	0	114	275	880	110	12.6%	125	14.3%	71	8.1%	4.4	17.0	-0.31	9.31
93	GENSEG	Mar-10	46,974	25.00	25.00	18.80	1,174	N.A.	N.A.	4,051	N.A.	N.A.	2,358	1,693	2,083	-33	-1.6%	N.A.	N.A.	767	36.8%	0.7	1.5	N.A.	N.A.
94	COLLADO	Jun-10	49,292	23.50	24.50	19.83	1,158	2,801	2,806	4,330	87	1,729	3,598	729	4,788	-346	-7.2%	-212	-4.4%	-505	-10.5%	1.6	-2.3	-7.74	-13.23
95	HOGARB	Jun-10	113,089	9.95	18.47	8.00	1,125	1,220	1,220	1,270	141	235	574	695	377	-59	-15.7%	-53	-14.0%	-118	-31.2%	1.6	-9.6	-1.79	-23.06
96	SAREB	Jun-10	382,432	2.83	5.89	2.52	1,082	3,723	3,978	8,623	121	2,761	5,085	2,862	2,970	459	15.4%	591	19.9%	212	7.1%	0.4	5.1	4.47	6.73
97	ARISTOSA	Jun-10	40,000	25.00	25.00	25.00	1,000	965	965	1,790	35	0	105	1,685	142	50	35.3%	58	41.1%	49	34.6%	0.6	20.4	-0.60	16.56
98	VASCONI	Jun-10	87,166	10.90	11.20	5.10	950	882	882	1,027	109	41	253	774	1,284	167	13.0%	192	14.9%	113	8.8%	1.2	8.4	-0.35	4.61
99	CMRB	Jun-10	249,871	3.65	4.58	2.70	912	1,149	1,292	1,724	93	330	611	962	1,780	54	3.0%	168	9.5%	2	0.1%	0.9	402.8	1.41	7.68
100	AHMSA	Jun-10	357,873	2.52	13.30	2.40	902	11,766	11,768	54,218	3,298	14,163	33,931	20,240	30,628	2,472	8.1%	4,924	16.1%	1,748	5.7%	0.0	0.5	2.21	2.39
101	GMDB	Jun-10	99,554	9.05	12.87	4.00	901	1,504	1,908	3,834	208	811	1,759	1,432	2,795	169	6.1%	397	14.2%	10	0.4%	0.6	86.2	1.52	4.81
102	TMMA	Jun-10	101,995	7.60	13.00	5.02	775	9,824	9,899	12,804	1,092	10,141	11,609	1,089	4,019	476	11.8%	1,140	28.4%	-764	-19.0%	0.7	-1.0	7.93	8.68
103	POCHTECB	Jun-10	352,057	1.96	2.83	1.91	690	1,158	1,158	1,694	22	490	1,304	390	3,221	34	1.1%	79	2.5%	-88	-2.7%	1.8	-7.9	5.90	14.59
104	CONVERA	Jun-10	80,179	5.45	7.90	4.30	437	666	713	1,129	71	300	523	548	856	103	12.0%	137	16.0%	53	6.2%	0.8	8.2	1.67	5.21
105	SANLUISPO	Jun-10	70,984	4.40	4.66	1.96	312	3,532	4,195	7,174	206	3,426	5,554	519	6,495	618	9.5%	815	12.5%	3	0.1%	0.6	93.7	3.95	5.15
106	LASEG	Mar-10	61,000	4.90	5.00	4.90	299	N.A.	N.A.	1,051	N.A.	N.A.	840	111	578	-87	-15.1%	N.A.	N.A.	-34	-5.9%	2.7	-8.8	N.A.	N.A.
107	PYPB	Jun-10	7,931	30.00	30.00	16.50	238	368	357	367	7	137	248	125	186	-8	-4.2%	6	3.1%	-36	-19.4%	1.9	-6.6	22.35	61.41
108	HILASALA	Jun-10	139,440	0.99	1.05	0.26	138	450	450	516	5	317	388	128	241	-36	-14.8%	-8	-3.4%	-46	-19.0%	1.1	-3.0	-37.53	-54.13
109	CNCIB	Mar-10	335,553	0.27	0.39	0.25	91	89	89	245	1	0	154	91	150	1	0.5%	10	6.9%	0	0.0%	1.0	3,624.0	-0.12	8.64
110	GMACMAB	Jun-10	67,988	1.00	1.00	1.00	68	115	115	312	2	49	177	135	208	6	2.7%	13	6.2%	-4	-1.9%	0.5	-17.2	3.65	8.91
111	EDOARDOB	Jun-10	106,476	0.60	0.70	0.40	64	64	64	502	12	12	208	294	384	-55	-14.3%	-31	-8.0%	-56	-14.6%	0.2	-1.1	0.01	-2.07
112	QUMMAB	Jun-10	279,217	0.18	0.38	0.15	50	192	192	1,114	11	153	610	503	419	27	6.4%	43	10.3%	-9	-2.2%	0.1	-5.5	3.29	4.45
113	IASASA	Jun-10	12,801	1.90	2.25	1.90	24	126	126	776	2	103	908	-132	32	-25	-76.7%	-15	-46.2%	-66	-207.2%	-0.2	-0.4	-6.87	-8.52